

EXHIBIT “1”

Callister & Reynolds

823 Las Vegas Boulevard South
Las Vegas, NV 89101

Telephone (702) 385-3343
Facsimile (702) 385-2899

Invoice submitted to:

Larry Carroll
2601 North Tenaya Way
Las Vegas NV 89128

6/9/2006

In Reference To: PDG v- USA Capital

Invoice # 16833

Hourly

Responsible Atty:

Matthew Q. Callister

Phil Alexander

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
5/3/2006	PCA Discussion with Matthew Callister re: case. Review of contract, court docket. Phone call with Jeanette McPherson re: hearing and status of case.	1.00 275.00/hr	275.00
	MQC Meeting with client; read and review documents	5.00 400.00/hr	2,000.00
	MQC Meeting with associate attorney Phil Alexander re: case	0.50 400.00/hr	200.00
5/4/2006	PCA Discussion with Matthew Callister. Phone conference with Jeneatte McPherson.	0.25 275.00/hr	68.75
	PCA Review of letter sent by counsel of USA Capital. Review of construction contract. Review of email and matrix sent by client. Discussions with Matthew Callister and phone message to UT counsel.	0.50 275.00/hr	137.50
	JCC Read and review journal article and agreements and discuss with Matthew Callister; read and review letter from debtors counsel; phone call with matthew regarding; phone call wiht Marinah and discussion with Matthew regarding	1.25 275.00/hr	343.75
	MQC Meeting with associate attorney Jonathan Callister regarding status of case	0.50 400.00/hr	200.00
5/5/2006	PCA Discussions with Matthew Callister re: stipulation. Review of email and stip emailed from Candace Carlyon. Review of documents on Pacer. Draft of stipulation, proposed order, notice of stipulation. Phone conference with Matthew Callister and Ray Quinney & Nebeker law firm.	2.00 275.00/hr	550.00

		<u>Hrs/Rate</u>	<u>Amount</u>
	JCC Phone conference with Steve Strong; phone conference with Wells Fargo counsel; discuss case with Matthew Callister; read and review revised order	1.00 275.00/hr	275.00
	MQC Meeting with associate attorney, Jonathan Callister regarding status	0.50 400.00/hr	200.00
5/9/2006	PCA Phone call with Matthew Callister re: UT counsel and drafting letter regarding previous phone conversation. Drafted letter to USA counsel, faxed and mailed	0.75 275.00/hr	206.25
	JCC Phone conference with Matthew Callister and associate attorney Phil Alexander regarding supreme court case, contract issues and UT counsel	0.25 275.00/hr	68.75
	MQC Meeting with associate attorney, Phil Alexander regarding UT counsel	0.50 400.00/hr	200.00
5/10/2006	PCA Phone call with UT counsel re: stip. Discussion with Matthew Callister re: filing motion with BK court.	0.50 275.00/hr	137.50
	MQC Discussion with associate attorney Phil Alexander re: filing motion with BK court.	0.25 400.00/hr	100.00
5/11/2006	PCA Review of email. Review of proposed stipulation and order. Emailed UT counsel.	0.50 275.00/hr	137.50
	PCA Discussion with Matthew Callister; revised stipulation. Email to UT counsel with revised stip.	0.50 275.00/hr	137.50
	PCA Review of email. Discussion with Matthew Callister of proposed stip. Scanned documents, email to UT counsel re: stip. Email matrix to UT counsel. Review of email and finalized version of stip.	1.50 275.00/hr	412.50
	MQC Status meeting with Phil Alexander	0.25 400.00/hr	100.00
5/12/2006	PCA Discussion with Matthew Callister. Email to USA counsel and review of response. Review of RJ article. Review of Pacer and USA's motion to compel Fidelity to disburse, and application and declaration for order shortening time. Phone call with Matthew Callister. Draft of Application, Declaration, and began draft for Motion. Review of email. Review of final stipulation and faxed signature to USA counsel. Draft of Notice of Appearance.	3.75 275.00/hr	1,031.25
5/12/2006	MQC Meeting with associate attorney Phil Alexander regarding status	0.75 400.00/hr	300.00
5/16/2006	PCA Email to Steve Strong and review of response.	0.25 275.00/hr	68.75
5/17/2006	JCC Discuss motion and stip and order with associate attorney Phil Alexander	0.25 275.00/hr	68.75
	PCA Discussion with Matthew Callister re status of case and hearings. Email to Marina and email to Steve Strong.	0.50 275.00/hr	137.50
	MQC Meeting with associate attorney, Phil Alexander re status of case and hearings	0.50 400.00/hr	200.00

		<u>Hrs/Rate</u>	<u>Amount</u>
5/18/2006	PCA Phone call with Matthew Callister. Attended bankruptcy court hearings. Discussion with Matthew Callister	4.00 275.00/hr	1,100.00
	PCA Finalized motion, declaration, and order shortening time. Drafted Attorney Information Sheet and Proposed Order. Discussion with Matthew Callister and Gina re: filing.	1.25 275.00/hr	343.75
	MQC Prepare for and attend the BK hearing	2.00 400.00/hr	800.00
5/22/2006	PCA Discussion with Matthew Callise. Review of emails from USA counsel. Phone call with Matthew Callister. Revised and filed motion and motion for order shortening time.	1.25 275.00/hr	343.75
5/23/2006	PCA Phone call with Steve Strong from Ray Quinney. Review of emails. Emailed US Trustee, opposing counsel, and proposed counsel for committee. Edited attorney information sheet.	1.00 275.00/hr	275.00
	PCA Discussion with Matthew Callister. Revised Attorney Information Sheet. Efiled Declaration in Support of Order Shortening Time, Attorney Information Sheet, and Proposed Order.	0.75 275.00/hr	206.25
	PCA Phone call with bankruptcy court.	0.25 275.00/hr	68.75
5/23/2006	MQC Status meeting with associate Phil Alexander	0.25 400.00/hr	100.00
5/24/2006	PCA Review of recently filed documents in bankruptcy case. Discussion with Matthew Callister regarding motion. Email to Steve Strong, Esq. and review of response.	1.00 275.00/hr	275.00
	MQC Discussion with associate attorney Phil Alexander regarding motion	0.25 400.00/hr	100.00
5/25/2006	PCA Reviewed court docket, our granted order shortening time. Discussion w/Maggie re: notice and certificate of mailing. Phone call with Marina Shiah and Larry Carroll.	0.75 275.00/hr	206.25
5/31/2006	PCA Reviewed recently filed documents.	0.25 275.00/hr	68.75
	For professional services rendered		\$11,443.75
	Additional Charges :		
5/12/2006	Photocopies		2.00
	Fax Charges		0.25
	Photocopies		2.00
	Fax Charges		0.25
5/25/2006	Photocopies		1.75
			\$ 6.25
			\$11,450.00

Callister & Reynolds

823 Las Vegas Boulevard South

Las Vegas, NV 89101

Telephone (702) 385-3343

Facsimile (702) 385-2899

Invoice submitted to:

Marina Shaih

PDG

2701 North Tenaya Way

Suite 201

Las Vegas NV 89128

In Reference To: PDG v- USA Capital

Invoice # 17585

Hourly

8/1/2006

Responsible Atty:

Matthew Q. Callister

Phil Alexander

Amount

Previous balance

Professional Services

Hrs/Rate

5/17/2006	PCA	Reviewed email and responded. Completed Emergency Motion. File notice of appearance. Phone call with Matthew Callister and Marina re: hearings tomorrow. Discussions with Matthew Callister	1.50 275.00/hr	412.50
6/1/2006	MQC	Read and review the status and agenda for May Hearings	1.00 400.00/hr	400.00
6/5/2006	MQC	Prepare and attend hearing	3.50 400.00/hr	1,400.00
6/6/2006	PCA	Review of recently filed documents in bankruptcy case.	0.25 275.00/hr	68.75
	PCA	Review of recently filed documents in bankruptcy proceedings.	0.25 275.00/hr	68.75
6/7/2006	PCA	Reviewed USA Capital's limited opposition to our motion. Conferred with Matthew Callister re: opposition. Phone call with Matthew Callister re: recent issues and investors contacting PDG.	0.50 275.00/hr	137.50
	MQC	Meeting with associate attorney Phil Alexander regarding status	0.30 400.00/hr	120.00
6/9/2006	PCA	Reviewed recently filed documents filed in bankruptcy proceedings. Discussion with Matthew Callister re: hearing on 6/15/06.	0.50 275.00/hr	137.50
	MQC	Meeting with associate attorney Phil Alexander regarding hearing set for June 15, 2006	0.30 400.00/hr	120.00

		<u>Hrs/Rate</u>	<u>Amount</u>
6/12/2006	PCA Reviewed recently filed documents. Reviewed Committee of Official Unsecured Creditors Joinder in Limited Opposition.	0.25 275.00/hr	68.75
6/14/2006	PCA Review of case docket. Phone call with Marina re: hearing. Email to Jeanette McPherson and reviewed response. Phone call with Marina. Discussion with Matthew Callister re: hearing. Review of Hearing Agenda for June 5, 2006. Review of recently filed documents.	1.00 275.00/hr	275.00
	MQC Meeting with associate attorney Phil Alexander regarding status of hearing	0.30 400.00/hr	120.00
6/15/2006	PCA Met Matthew Callister at bankruptcy court for hearing	0.50 275.00/hr	NO CHARGE
	MQC Prepare, attend and argue at the motion regarding disbursement	2.50 400.00/hr	1,000.00
6/16/2006	PCA Reviewed newly filed documents. Review of case docket to look for order re: disbursement.	0.25 275.00/hr	68.75
6/19/2006	PCA Phone call with Marina. Review of case docket online for order. Phone message to Marina	0.25 275.00/hr	NO CHARGE
6/20/2006	PCA Review of court docket for order. Discussion with Matthew Callister re: order. Email to opposing counsel re: order status; review of response, and reply to response.	0.50 275.00/hr	137.50
	PCA Emails with Marina	0.25 275.00/hr	NO CHARGE
	MQC Meeting with associate attorney Phil Alexander regarding order	0.30 400.00/hr	120.00
6/21/2006	PCA Reviewed email from opposing counsel. Reviewed proposed order.	0.25 275.00/hr	68.75
	PCA Review of new emails and order from opposing counsel. Discussion with Matthew Callister. Email to opposing counsel.	0.25 275.00/hr	68.75
	MQC Meeting with associate attorney Phil Alexander regarding correspondence from opposing counsel	0.30 400.00/hr	120.00
6/28/2006	PCA Review/respond to email from Marina. Review recently filed orders. Sent email to USA counsel/review response/responded. Email to Marina re status.	0.30 275.00/hr	82.50
6/29/2006	PCA Reviewed recently filed documents. Reviewed order on disbursements. Emailed order to Marina. Reviewed email from BK court. Review/respond to email from Steve Strong. Discussion with Matthew Callister re: order. Email to Marina.	0.75 275.00/hr	206.25

For professional services rendered \$5,601.25

Additional Charges :

6/7/2006 Photocopies 2.00

Total costs \$2.00

Total amount of this bill

Balance due \$17.53.25